

# INFINZ AWARDS

# 2023 WINNERS ANNOUNCED

The Winners were announced at the INFINZ Awards Gala Dinner on 25 May 2023 at Shed 10 in Auckland.

## BLOOMBERG – Excellence in Treasury

- Spark NZ

## LINK MARKET SERVICES – Best Investor Relations

- Meridian Energy

## HUNTER CAMPBELL – Emerging Leader of the Year

- Dean Anderson

## MINTERELLISONRUDDWATTS – M&A Transaction of the Year

- The Merger of Tourism Holdings and Apollo Tourism & Leisure  
Acquirer: Tourism Holdings  
Financial Adviser: Jarden

## COMPUTERSHARE – NZ Debt Market Issue of the Year

- Issuer: New Zealand Debt Management  
Issue: \$3b Senior Unsecured Fixed Rate Green Bonds  
Joint Lead Managers: ANZ, BNZ, Deutsche Bank, UBS, Westpac  
Green Bond Framework: Joint Structuring  
Advisers: BNZ, Deutsche Bank

## NZX – Research Report of the Year

- “In Holdings We Trust: Uncovering the ESG Fund Lemons”. Authored by Lachie McLean, Ivan Diaz-Rainey, Sebastian Gehrlicke and Renzhu Zhang

## PwC – NZ Equity Market Transaction of the Year

- Air New Zealand \$1.2b (200% of issued capital) renounceable rights offer  
Joint Lead Managers & Underwriters: UBS, Citigroup  
Joint Lead Manager: Forsyth Barr

## FITCH RATINGS – Innovation in Financial Services

- Sharesies - Changing the way retail investors participate in capital raises

## INVEST NEW ZEALAND – Te Tohu Kahukura Māori Leadership in Finance Award

- Debbie Birch

## BDO – Mid-Market Equity Transaction of the Year

- Lodestone Energy, Series B Equity Raise of \$55m  
Issuer: Lodestone  
Sole Financial Adviser: Jarden

## CHAPMAN TRIPP – Diversified Growth Fund Manager

- Milford Asset Management

## BUSINESS NZ – Corporate ESG Award

- ASB Bank

## TAX MANAGEMENT NZ – Mid-Market Debt Transaction of the Year

- Lodestone Energy: Subordinated Debt Financing  
Borrower: Lodestone  
Lead Manager: Jarden  
Funder: IFM Investors

## PUBLIC TRUST – Debt Deal of the Year

- Te Rūnanga o Toa Rangatira Incorporated: Debt facilities of \$368m to fund purchase of properties from the Crown  
Transacting Entity: Te Rūnanga o Toa Rangatira Inc  
Mandated Lead Arrangers: Armillary Private Capital, JP Morgan, Craigs Investment Partners  
Lenders: ANZ, BNZ, Booster, Fisher Funds, Rotomā No.1 Incorporation, Westpac

## JOHNSON PARTNERS – Leadership Award

- Lewis Gradon, Managing Director and CEO, Fisher & Paykel Healthcare

## INFINZ Fellows

- Clyde D’Souza
- Murdo Beattie

## INFINZ Distinguished Fellow

- MJ Daly

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